AFTER SHOW REPORT

3rd Automotive Masterminds

May 5 - 6, 2025
ECC Berlin, GERMANY + online

Where transformation meets the value chain



From crisis to competitive edge:

The new automotive playbook

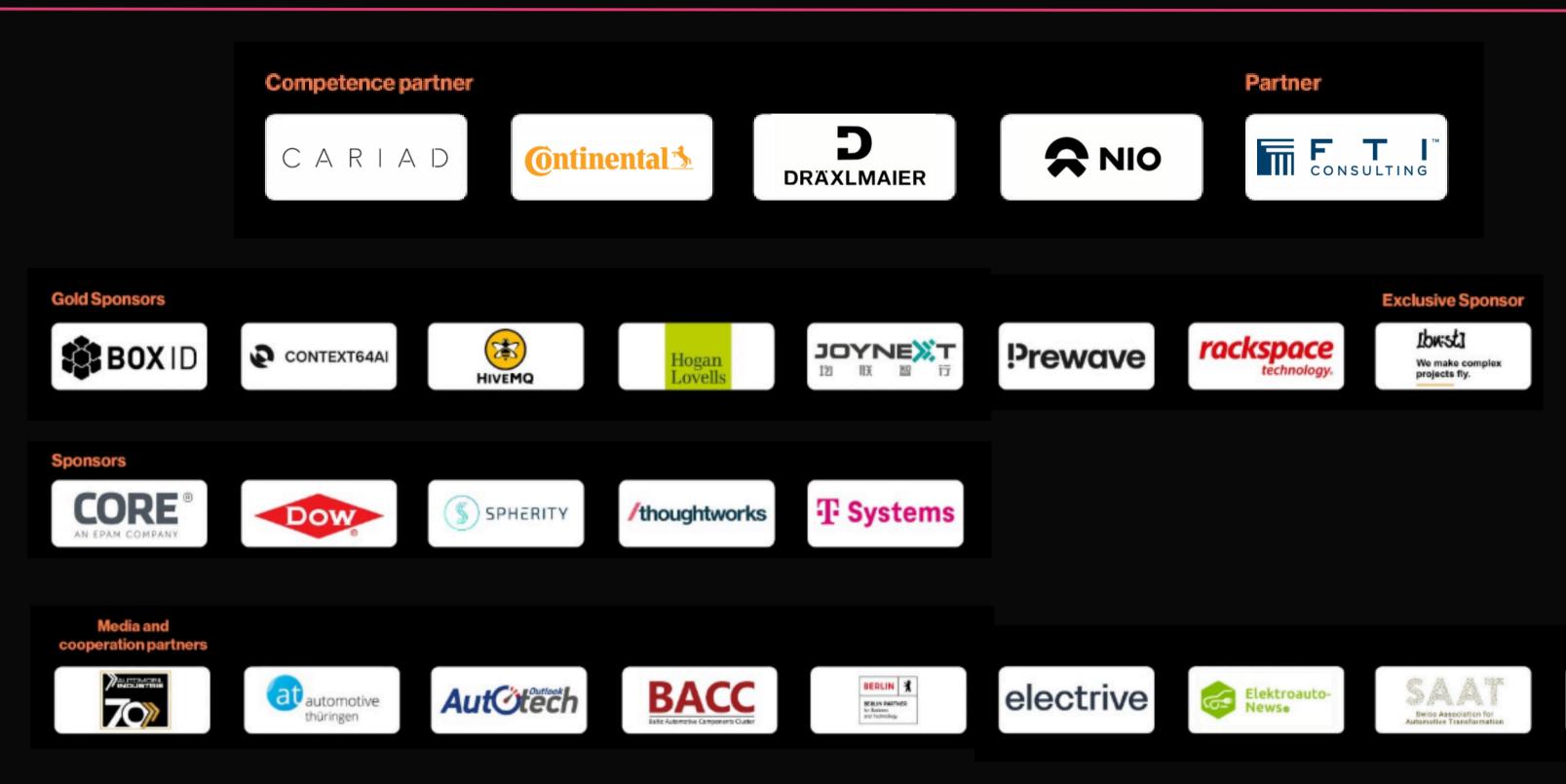
On behalf of the Automotive Masterminds team, thank you for two unforgettable days! Sincere thanks to all speakers, partners, attendees, exhibitors and media who contributed to making the 3rd Automotive Masterminds 2025 such a standout experience.

On **5** - **6** May 2025, the Estrel Berlin once again became the go-to place for visionaries, decisionmakers, innovators and game changers to connect, exchange ideas and shape the next chapter of the automotive playbook. Staged under the motto "From crisis to competitive edge: The new automotive playbook", the **hybrid management conference** brought together the full spectrum of the mobility ecosystem. **300 decision-makers from across the industry** gathered at the Estrel Berlin to connect, share insights and explore the strategies shaping tomorrow's automotive landscape.

- The Automotive Masterminds Team



THANKS TO OUR PARTNERS & SPONSORS









AT A GLANCE KEY FACTS



SPEAKERS LIVE ON STAGE SPONSORS, PARTNERS & EXHIBITORS

PARTICIPANTS **ON SITE**

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VIRTUAL ATTENDEES FROM ALL OVER THE WORLD

STAGE HIGHLIGHTS



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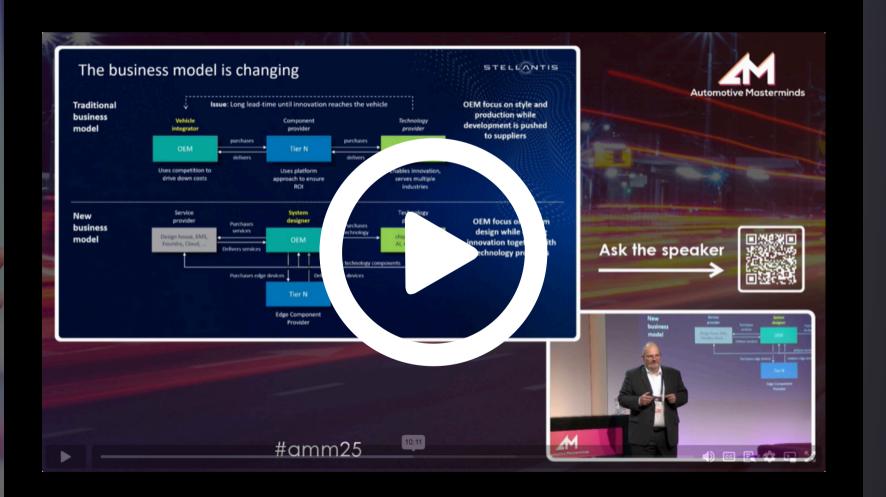


<u>View all photos</u>

STAGE HIGHLIGHT: KEYNOTE STELLANTIS

Transition to a tech company - transformation challenges in automotive

Dr. Joachim Kahmann, Senior Vice President Purchasing EE & Modules at Stellantis, shared his perspective on the transformation challenges automotive OEMs face on the path to becoming tech companies.



Dr. Joachim Kahmann

Senior Vice President Purchasing EE & Modules Stellantis





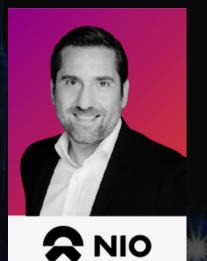
SPEAKER HIGHLIGHTS





Dr. Joachim Kahmann

Senior Vice President Purchasing EE & Modules Stellantis



David Sultzer

General Manager **NIO Deutschland** GmbH



PůwerCo

Silvia-Luna Yzaguirre Sánchez **Director Battery Cell** Development PowerCo





Joachim Mathes CTO Valeo Brain Division

SVP Automotive **T-Systems** International GmbH



Julian Fieres

VP Strategy, Transformation & Sustainability ZF Group



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Jeremy McClain

Global VP, Head of Systems & Software Business, Business Area Autonomous Mobility Continental



FTI CONSULTING

Dr. Heiko Rauscher

Partner & Senior Managing Director FTI Consulting





Dr. Célestine Singer

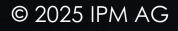
Senior Application Engineer Factorial Inc.



A PORSCHE COMPANY

Augustin Friedel

Senior Manager Mobility Transformation MHP - A Porsche Company







T Systems

Dr. Christian Hort



HARMAN AUTOMOTIVE

Katrin Schneider

SVP, Project Transformation, SBU Intelligent Cockpit **HARMAN** Automotive



Ontinental

Dr. Ralf Schnupp

SVP Strategic Transformation, Member of the extended Automotive Board Continental





CARIAD

Dr. Ali Safiei

Head of Division Compute Platform CARIAD



Francesco Salamida

SA Specialists Leader AWS

View all speakers

FOCUS TOPICS & FORMATS

The conference was organized along three strategic topics, which will determine the future of the automotive industry. The participants learned and discussed the ideas and future visions in keynotes, tech talks, panel discussions, interactive workshops and deep dives.



Software revolution & the road to autonomy

Driving the future: Software and autonomy in focus.

From over-the-air updates to Level 3+ autonomy, software is becoming the true engine of innovation. Sessions highlighted how AI, cybersecurity, and tech partnerships are reshaping the vehicle lifecycle and accelerating the path toward self-driving mobility.



Competitiveness, global markets & the value chain

Staying ahead: Competitiveness in a changing automotive world.

Geopolitics, supply chain shifts, and rising challengers demand bold strategies. Experts explored localized production, digital factories, and the role of industrial metaverse tools in keeping global value chains resilient and adaptive.





Electrification & the future of powertrains

Electrifying the future: Powering the next generation of mobility.

Solid-state, hydrogen, and e-fuels - the powertrain race is wide open. Discussions focused on integrating renewable energy, solving grid challenges, and aligning infrastructure with diverse tech paths toward zero-emission transport.



Automotive Masterminds



KEY TAKE AWAYS

It's not just about building better cars – it's about building smarter ecosystems.

Customer-Centric Agility

Advanced L2++ ADAS features amaze users, but also heighten legal and safety risks. OEMs must combine intuitive UX with robust fallback strategies to maintain trust in real-world scenarios.



2 Data-Driven Architectures Cloud-native pipelines, federated learning, and

seamless OTA-backend integration are no longer tech side-notes, they're now boardroom priorities. 4.



Regulation & Resilience

UNECE 155/156 and the upcoming EU Cyber Resilience Act are shaping cybersecurity roadmaps. At the same time, regional content rules are pushing OEMs to build and operate dual tech stacks.

Lifetime Value & Retention

Continuous feature upgrades not only boost UX, they also protect vehicle residual value. A strong upgrade strategy is becoming a key lever for total cost of ownership.

THE EXHIBITION



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<u>View floor plan</u>

OFFSTAGE HIGHLIGHTS & NETWORKING







NETWORKING KICK-OFF



















THE MASTERMIND PARTY























300 decision makers from these and many other companies attended the event:



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Mercedes-Benz

Download participant list

VOICES

The conference is an opportunity to take a step back and take a look at the big picture and to connect with other people [...] and to create relationships to maybe new players which we have not seen.

— Dr. Joachim Kahmann, SVP Purchasing EE & Modules, Stellantis Automotive Masterminds thank you for this incredible good conference, the excellent selection of speakers and the right mix of collaboration and exchange.

— Dirk Weishaupt, Global Lead Software Defined Vehicle Cloud, Red Hat

I left feeling truly inspired and energized. The exchange with experts, thought-provoking sessions, and inspiring conversations far exceeded my expectations. What impressed me most was the strong focus on collaboration, longterm thinking, and actual implementation.

— Chris Keinerknecht, Sales & Account Executive, Futurepath Automotive Masterminds brings together what our industry truly needs: openness, dialogue, and future-oriented thinking.

— David Ger, Director Sales – Digital Transfomration, GNS-Systems GmbH

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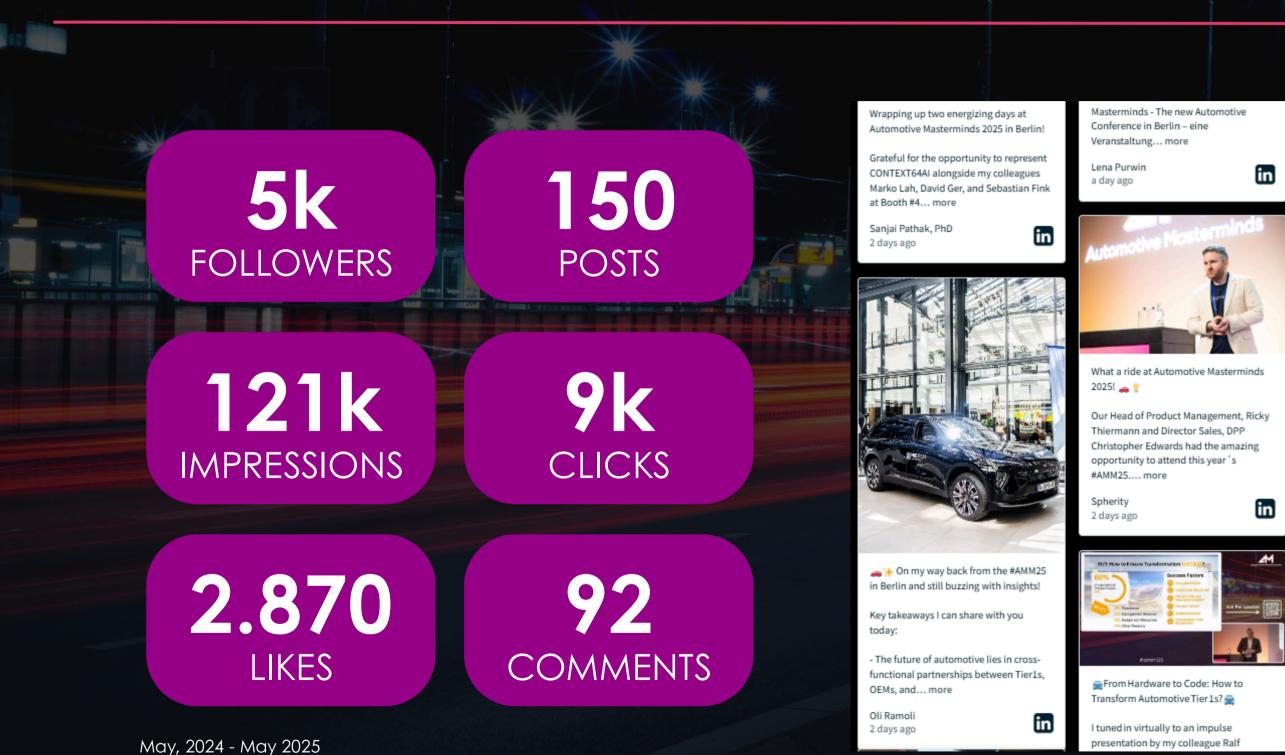
Masterminds is doing a good job of bringing everyone on the table [...] from the whole value chain – from components into the whole car manufacturing industry.

— Silvia-Luna Yzaguirre Sanchez, Director Battery Cell Development, PowerCo

> Being a partner of IPM is a big advantage for us because I have the the opportunity to have interaction with the entire value chain of the automotive industry.

— David Sultzer, General Manager, NIO Deutschland GmbH

#AMM25 ON LINKEDIN



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93% want European EV batteries made in Europe. Do you agree or think differently?

Yesterday, I had the chance to moderate a panel on the latest battery developments for automotive at the Automotive Masterminds... more



in





What if the next big shift in automotive isn't hardware or software - but mindset?

That's the feeling I left with after two intense days at Automotive Masterminds The new Automotive Conference in Berlin: a shift... more

Nadia Jammal 2 days ago





Two days of deep dives, dynamic discussions, and disruptive ideas at #amm25 in Berlin!

Joining the Automotive Masterminds -The new Automotive Conference was truly insightful. From early morning



MEDIA REVIEW

Curious to dive deeper?

Elektroauto-News published detailed reviews of selected sessions from Automotive Masterminds 2025 including insights, highlights and key takeaways



Click here to read more



Continental: "Wir müssen uns neu erfinden" SEBASTIAN HENSSLER 0 7. MAI 2025

Dr. Ralf Schnupp beschreibt den Umbau von Continental als Transformation im laufenden Betrieb - mit alten Stärken, die plötzlich zum





Stellantis: "Was uns stark gemacht hat, reicht nicht mehr aus"

SEBASTIAN HENSSLER 0 6. MAI 2025

Die Automobilindustrie macht einen radikalen Wandel durch: Stellantis fordert Tempo, Kooperation und ein neues Selbstverständnis in der Branche.



Analyse: Was China und Europa beim E-Auto wirklich trennt

SEBASTIAN HENSSLER 0 10. MAI 2025

Europäische Kund:innen fordern Vertrauen, chinesische Innovation: Erfolgreiche Marken müssen lernen, kulturelle Unterschiede wirklich zu übersetzen.

E-Fuels: Innovationshoffnung oder Sackgasse?

SEBASTIAN HENSSLER 0 8. MAI 2025

Zwischen Patagonien, Porsche und Politik: Ein Panel in Berlin zeigt, warum E-Fuels im Straßenverkehr mehr Streitpunkt als Zukunftslösung sind.





Vier Gründe für Chinas Vorsprung in der Autobranche

SEBASTIAN HENSSLER 0 8. MAI 2025

Statt Nachahmer zu sein, setzen Chinas Autobauer neue Standards: kurze Zyklen, klare Strukturen, hohe Löhne für Talente und Fokus auf .



In Deutschland herrscht "Ladeangst statt Reichweitenangst"

SEBASTIAN HENSSLER 0 7. MAI 2025

1500 Betreiber, unklare Preise und Roaming-Gebühren: Die Ladeinfrastruktur bleibt komplex - doch es gibt erste Ansätze zur Vereinfachung.

NEXT EVENT 4th Automotive Masterminds

₩ 2

May 4 - 5, 2026 ECC Berlin, GERMANY + online





Book your ticket now!

YOUR CONTACT

Do you have any questions? We are looking forward to your message!

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